



Extraordinary Together

July 28, 2022

The Listing Department
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai - 400 001
BSE Scrip Code Equity: 505537

Dear Sir/Ma'am,

Sub: Report on complaints in terms of SEBI Master Circular No. SEBI / HO / CFD / DIL1 / CIR / P / 2021 / 0000000665 dated November 23, 2021 ("**SEBI Circular**")

Ref: Application No. 145161 dated January 11, 2022, for the proposed composite scheme of arrangement amongst Zee Entertainment Enterprises Limited ("**the Company**" or "**Transferor Company 1**"), Bangla Entertainment Private Limited ("**Transferor Company 2**"), Culver Max Entertainment Private Limited (formerly known as Sony Pictures Networks India Private Limited) ("**Transferee Company**"), and their respective shareholders and creditors.

This is with reference to our Application No. 145161 dated January 11, 2022, under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Report of Complaints dated March 10, 2022 in terms of SEBI Circular in relation to the composite scheme of arrangement amongst the Company, Transferor Company 2 and the Transferee Company pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**"). The said Scheme along with the relevant documents were hosted on the website of the BSE on February 16, 2022.

Pursuant to Paragraph (I)(A)(6) of the SEBI Circular, the Company has submitted a 'Report on Complaints' dated March 10, 2022 stating that no complaints/comments have been received by the Company on the Scheme in the format prescribed under Annexure II of the SEBI Circular. We have now been requested by the BSE Limited to provide an updated 'Report on Complaints'

Accordingly, please find attached herewith the 'Report on Complaints' stating that no complaints/comments have been received by the Company on the Scheme during the period starting from March 10, 2022 to July 28, 2022.

The 'Report on Complaints' is also being uploaded on the website of the Company at <https://www.zee.com/regulatory-filings/>, as required under the SEBI Circular.

Zee Entertainment Enterprises Limited

Regd. Office : 18th Floor, A-Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai - 400 013, India
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We request you to take on record the enclosed 'Report on Complaints' and issue the 'No Objection Certificate' to enable us to file the Scheme with the Hon'ble National Company Law Tribunal.

Thanking You,

Yours Faithfully,

For **Zee Entertainment Enterprises Limited**

Ashish Agarwal
Chief Compliance Officer & Company Secretary
FCS6669

Encl: as above

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Report on Complaints

(For the period starting from March 10, 2022 to July 28, 2022)

Part A

| Sr. No | Particulars | Number |
|--------|--|----------------|
| 1. | Number of complaints received directly | Nil |
| 2. | Number of complaints forwarded by Stock Exchanges / SEBI | Nil |
| 3. | Total number of complaints/ comments received (1 + 2) | Nil |
| 4. | Number of complaints resolved | Not Applicable |
| 5. | Number of complaints pending | Not Applicable |

Part B

| Sr. No | Name of Complainant | Date of Complaint | Status (Resolved/Pending) |
|----------------|---------------------|-------------------|---------------------------|
| Not Applicable | | | |

For Zee Entertainment Enterprises Limited

Ashish Agarwal
Chief Compliance Officer & Company Secretary
FCS6669

Date: July 28, 2022

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